



REPUBLIC OF THE PHILIPPINES  
DEPARTMENT OF FINANCE  
**BUREAU OF THE TREASURY**  
INTRAMUROS, MANILA 1002

***Funding the Republic***

MEMORANDUM

To : **ALL GOVERNMENT SECURITIES ELIGIBLE DEALERS**

Date : **August 10, 2010**

Subject : **General Investors' Briefing for the Retail Treasury Bond  
Tranche 12 (RTB12)**

Pursuant to the Notice of Offering of the Bureau of the Treasury (BTr) to all GSEDs dated August 05, 2010 in connection with the issuance of Five (5), Seven (7) and Ten (10) year RTB 12 due 2015, 2017 and 2020, respectively, the Republic of the Philippines, through the BTr, has mandated BDO Capital & Investment Corporation, BPI Capital Corporation, Development Bank of the Philippines, First Metro Investment Corporation, Land Bank of the Philippines, Metropolitan Bank & Trust Company, PNB Capital & Investment Corporation and RCBC Capital Corp. as Joint Issue Coordinators for this RTB offering. As such, they will be in charge of coordinating all activities relevant to the execution of the RTB.

A General Investors' Briefing will be held on August 10, 2010 at 3:30 pm at the Bulwagan ng Diwang Pilipino, Penthouse, DBP Makati Avenue, cor Sen Gil Puyat, Makati City.

**ROBERTO B. TAN**  
Treasurer of the Philippines

Date/Time Announced : \_\_\_\_\_

*LMS/SOD  
announce-RTB12-briefing*