



REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
BUREAU OF THE TREASURY
INTRAMUROS, MANILA 1002

Funding the Republic

MEMORANDUM

To : **ALL GOVERNMENT SECURITIES ELIGIBLE DEALERS**

Date : **October 06, 2011**

Subject : **General Investors' Briefing for the Retail Treasury Bond
Tranche 14 (RTB 14)**

Pursuant to the Notice of Offering of the Bureau of the Treasury (BTr) to all GSEDs dated October 06, 2011 in connection with the issuance of Ten (10) and Fifteen (15) year RTB 14 due 2021 and 2026, respectively, the Republic of the Philippines, through the BTr, has mandated BDO Capital Corporation, BPI Capital Corporation, China Banking Corporation, Deutsche Bank AG Manila Branch, Development Bank of the Philippines, First Metro Investment Corp., Land Bank of the Philippines, Metropolitan Bank and Trust Company, Philippine National Bank and RCBC Capital Corporation as Joint Issue Coordinators for this RTB offering. As such, they will be in charge of coordinating all activities relevant to the execution of the RTB.

A General Investors' Briefing will be held on Monday, October 10, 2011 at 3:00 p.m. at the Carlos P. Romulo Auditorium, 4/F RCBC Plaza, Ayala Avenue cor. Sen. Gil Puyat Ave., Makati City.

(SGD) ROBERTO B. TAN
Treasurer of the Philippines