



REPUBLIKA NG PILIPINAS
KAGAWARAN NG PANANALAPI
KAWANIHAN NG INGATANG-YAMAN
(BUREAU OF THE TREASURY)
INTRAMUROS, MAYNILA

Funding the Republic

MEMORANDUM

To : **ALL GOVERNMENT SECURITIES ELIGIBLE DEALERS**

Date : September 09, 2009

Subject : **General Investors' Briefing for the Retail Treasury Bond
Tranche 11 (RTB11)**

Pursuant to the Notice of Offering of the Bureau of the Treasury (BTr) to all GSEDs dated September 9, 2009 in connection with the issuance of Three (3), Five (5) and Seven (7) year RTB 11 due 2012, 2014 and 2016, respectively, the Republic of the Philippines, through the BTr, has mandated Banco de Oro Universal Bank, BPI Capital, Development Bank of the Philippines, First Metro Investment Corporation, Land Bank of the Philippines, Metropolitan Bank & Trust Company and Rizal Commercial Banking Corp. as Joint Issue Coordinators for this RTB offering. As such, they will be in charge of coordinating all activities relevant to the execution of the RTB.

A General Investors' Briefing will be held on September 15, 2009 at 4:00 pm at Bulwagan ng Diwang Pilipino, Penthouse, DBP Makati Avenue, cor Sen Gil Puyat, Makati City.

(SGD) ROBERTO B. TAN
Treasurer of the Philippines