



REPUBLIC OF THE PHILIPPINES
DEPARTMENT OF FINANCE
BUREAU OF THE TREASURY
INTRAMUROS, MANILA 1002

Funding the Republic

INVESTOR'S UNDERTAKING

For Individuals

Name:

Address

Tax Identification No.

For Juridical Persons

Name:

Principal Office Address:

Tax identification No.:

Place of Incorporation:

Name of Representative:

Capacity /Position of Representative

- A. Hereby agree to be bound by the provisions of a written authority or a special power of attorney, or any relevant agreements I/we have entered into concerning my/our government security holdings, thereby confirming my/our authority for BTr-RoSS to carry out and execute the acts or instructions referred to in the aforesaid documents.
- B. It is understood that the Registry of Scripless Securities (RoSS) administered by the Bureau of Treasury is the official registry of ownership of or interest in government securities; that government securities floated/originated by the National Government under its scripless policy are recorded in RoSS as well as subsequent transfer of the same; and that I/we will abide by the rules, regulations, guidelines and procedures of BTr concerning government securities.

And further undertake as follows;

1. To create/open through a BTr-accredited front end-system a Principal Securities Account with RoSS to ensure that title to scripless government securities is officially recorded in my/our name and under my/our control.
2. That as a condition for the creation/opening of my/our Principal Securities Account with RoSS, I/We have opened a settlement bank account with (_____) as Settlement Bank) to which coupon and maturity proceeds any other payments to be made on my/our government securities holdings will be credited or debited; undertake to furnish the RoSS of said settlement bank account number as a condition for the creation/opening of my/our Principal Securities Account; and give notice at least three(3) business days prior to any

coupon and/or maturity payment of any change in the settlement Bank and/or settlement bank account number.

3. That no transfer of government securities shall be made or recorded in RoSS during a prescribed Closed Period in accordance with the terms and conditions of the particular government securities issued.
4. That in the case of outright sale transactions of government securities including that of RTBs, I/we undertake to sell the same to any of the GSEDs or other trading participants of a trading market where government securities are listed, save those provided for under existing rules and regulations on government securities applicable to tax-exempt institutions, government – owned or controlled corporations and local government units. Otherwise, I/we shall have the said securities delivered to my/our broker/agent/custodian for trading or any other transactions pursuant to a relevant written instruction/authority.
5. To receive notices and/or statements of securities account upon my/our demand from RoSS through any of the following modes: (Please indicate choice)
 - Deliver electronically to Broker/Dealer/Agent/Settlement Bank
 - Other modes : _(i.e._deliver electronically to my email address :_____)

I/We hereby agree to abide with the Schedule of Fees and the manner of collection, as may be prescribed by the BTr from time to time.

6. That I/We expressly agree and acknowledge that the crediting to the regular demand deposit account of my/our Settlement Bank of coupons and/or redemption value due my/our scripless government securities, shall constitute actual receipts of payment by me/us.
7. To hold the BTr, its officers, employees and agents free and harmless against all suits, actions, damages or claims arising from failure of my/our Settlement bank to credit my/our bank account for coupons and maturity values on due date.
8. That all my instructions affecting my/our scripless government securities which are transmitted to or received in good faith by RoSS from myself/ourselves or my/our designated broker/dealer/agent/custodian are covered by relevant documentation indicating my/our express consent and authority.
9. That I/We expressly warrant and authorize the delivery of copies of all evidence of authority granted to my/our designated broker/dealer/agent/custodian to transact on my/our scripless government securities upon reasonable demand by BTr.

10. That I/We undertake to immediately notify the BTr of any unauthorized trade of my/our scripless government securities and until receipt of such notice, transactions effected by BTr in good faith are deemed valid.
11. To render free and harmless the BTr , its officers, employees and agents for any claim or damages with respect to trade transactions carried out in good faith.
12. That while it is understood that BTr shall maintain the strict confidentiality of records in RoSS. I/We hereby expressly waive and authorize BTr, to the extent allowed by law, to disclose relevant information in compliance with Anti-Money Laundering laws, rules and regulations.
13. To submit to the BTr the relevant special power of attorney or authorizations issued to my/our agent upon demand of BTr.

IN WITNESS, WHEREOF, I/We hereunto affix our hands this _____ day of _____ at _____.

Name & Signature of Investor

Conforme:

Authorized Signatory
Name, Designation & Signature
Name of Settlement Bank

Authorized Signatory
Name, Designation & Signature
Name of Settlement Bank

ACKNOWLEDGEMENT

Before Me, a Notary Public for and in the City of _____,
personally *appeared*:

<i>Name;</i>	<i>CTC No.</i>	<i>Date</i>	<i>Place of Issue:</i>
_____	_____	_____	_____

Known to me and to me known to be the same person who executed the foregoing instrument and he/she acknowledge to me that the same is his/her free and voluntary act and deed(and the free act and deed of the entity represented)

WITNESS MY HAND AND NOTARIAL SEAL this _____ at _____, Philippines.

NOTARY PUBLIC

Doc. No.____;
Page No.____;
Book No.____;
Series of _____.

