

IMPORTANT: CLOSING DATE FOR RECEIPT
OF TENDER IS

_____ At 1:00 p.m.

N.B. INSERT THIS TENDER IN SPECIAL
ENVELOPE MARKED "TENDER
FOR TREASURY BONDS"

TENDER FOR TREASURY BONDS

Date _____

Tender for _____ YEAR TREASURY BONDS _____ SERIES

ISSUE DATE _____

Due & Payable _____

TO: BUREAU OF TREASURY
Manila, Philippines

Pursuant to the provisions of the Offering No. _____ of Treasury Bonds, dated _____ issued by the Bureau of Treasury, inviting tenders for the above-described Treasury Bonds, the undersigned offers to purchase such Treasury Bonds in the amount indicated below, and agrees to make payment therefore at your bank on or before the issue date in the manner and at the price indicated below:

COMPETITIVE TENDERS

Maturity Value _____ (Shall not be
less than P10.0M)

Rate _____ (Bids must be on a yield
basis to three (3) decimal places i.e. xx.xxx% and
in multiple of 1/8 of 1%)

NON-COMPETITIVE TENDERS

For Dealers only:

P _____ (Maturity Value)
(Shall not be less than P10.0 M. for each maturity)

For Non-Dealers only:

P _____ (Maturity Value)
(Shall not be less than P1.0 M. for each maturity)

The price shall be at the average of all accepted Competitive bids.
(Non-competitive tenders in excess of 40% of total awards shall
receive pro rata allotment.)

PAYMENT WILL BE MADE AS FOLLOWS:

CASH

By Manager's or Cashier's Check

Charge our Demand Deposit
with _____

THIS TENDER IS:

Accompanied by five per cent (5%) deposit

In Cash

In Certified/Cashier's Check

Accompanied by an express guaranty of
payment by an incorporated bank.

Exempt from the deposit requirement

NAME OF BIDDER _____
(Please Print)

By _____ By _____
(Official signatures required)

TITLE _____

ADDRESS _____

TEL. NO. _____ (for T/Bonds Inquiries)