***Annex F-4 of the Notice of Offering***

**REPUBLIC OF THE PHILIPPINES**

**RETAIL ONSHORE DOLLAR BONDS**

**LIST OF BONDHOLDERS**

**As of [- 2021]**

|  |  |  |
| --- | --- | --- |
| *(Amounts in US Dollar)* | **5-Years** | **10-Years** |
| **Number** | **Amount** | **Number** | **Amount** |
| **A. Allocation by Investor** |
| 1. Corporates |  |  |  |  |
| Tax exempt institutions |  |  |  |  |
| Taxable institutions |  |  |  |  |
| 1. Onshore
 |  |  |  |  |
| 1. Offshore
 |  |  |  |  |
| 2. Individuals |  |  |  |  |
| Onshore |  |  |  |  |
| Offshore (outside the Philippines) |  |  |  |  |
| **B. Geographical Distribution** |
|  National Capital Region |  |  |  |  |
|  Cordillera Autonomous Region |  |  |  |  |
|  Region I |  |  |  |  |
|  Region II |  |  |  |  |
|  Region III |  |  |  |  |
|  Region IV-A (CALABARZON) |  |  |  |  |
|  Region IV-B (MIMAROPA) |  |  |  |  |
|  Region V |  |  |  |  |
|  Region VI |  |  |  |  |
|  Region VII |  |  |  |  |
|  Region VIII |  |  |  |  |
|  Region IX |  |  |  |  |
|  Region X |  |  |  |  |
|  Region XI |  |  |  |  |
|  Region XII |  |  |  |  |
|  Region XIII |  |  |  |  |
|  Autonomous Region in Muslim Mindanao |  |  |  |  |
| Offshore (Outside the Philippines) |  |  |  |  |
| [Country A] |  |  |  |  |
| [Country B] |  |  |  |  |
| **C. Denomination (USD)** |
| 300 – 900 |  |  |  |  |
| 1,000 – 1,900 |  |  |  |  |
| 2,000 – 2,900 |  |  |  |  |
| 3,000 – 3,900 |  |  |  |  |
| 4,000 – 4,900 |  |  |  |  |
| 5,000 – 5,900 |  |  |  |  |
| 6,000 – 6,900 |  |  |  |  |
| 7,000 – 7,900 |  |  |  |  |
| 8,000 – 8,900 |  |  |  |  |
| 9,000 – 9,900 |  |  |  |  |
| 10,000 and up |  |  |  |  |

|  |  |  |
| --- | --- | --- |
| Prepared by: |  | Certified correct by: |
|  |  |  |
| Authorized Signatory |  | Authorized Signatory |
| (Signature over Printed Name) |  | (Signature over Printed Name) |