

**REPUBLIC OF THE PHILIPPINES
RETAIL ONSHORE DOLLAR BONDS**

ONLINE CHANNELS GUIDELINES

To ensure wider participation of individual investors in the **Retail Onshore Dollar Bonds due 2029 (“RDB”)**, investors may order and purchase the new subscriptions to the RDB through the following online channels (**“Online Channels”**):

1. BTr Online Ordering Facility through the BTr website and settled via electronic payment facilities of China Banking Corporation, Metrobank via First Metro Securities Brokerage Corp. and Land Bank of the Philippines;
2. BONDS.PH Mobile Application by the Union Bank of the Philippines;
3. OFB Mobile Banking Application by the Overseas Filipino Bank; and,
4. LBP Mobile Banking Application by the Land Bank of the Philippines.

The **“Sponsoring GSED”** as defined herein pertains to China Banking Corporation, Metrobank, Land Bank of the Philippines and Union Bank of the Philippines. Unless otherwise expressly provided herein, defined terms used in this Online Channels Guidelines shall have the meanings set forth in the Program Mechanics, the Terms and Conditions and Notice of Offering.

Specific procedures of these Online Channels are indicated in **Annex A-1, Annex A-2, Annex A-3, and, Annex A-4**, respectively.

The following are the general rules applicable to the Online Channels:

- a. Investors can make as many transactions as they may desire, provided that a minimum amount of Two Hundred Dollars (USD200.00) and a maximum amount of the dollar equivalent of Five Hundred Thousand Pesos (Php500,000.00), shall be accepted per transaction. Orders higher than the minimum amount shall be in multiples of One Hundred Dollars (USD100.00), thereafter.
- b. Client/Investor must be eighteen (18) years old or above at the time the order is made.
- c. Prior to placing an order for the subscription of the RDB, the client/investor has undergone the required Know-Your-Client (KYC) procedures in accordance with existing rules and regulations.
- d. Each investor should accept and agree with the terms and conditions of the RDB issuance, data privacy authorization, investor’s undertaking and such other document as may be prescribed by the Online Channel used.
- e. Orders and payments for the RDB shall only be accepted during the Public Offer Period which starts on **2:00 p.m. 27 September 2023 until 4:00 p.m. 06 October 2023**, unless the Online Channels implement a different cut-off period as may be provided in **Annex A-1, Annex A-2, Annex A-3, and, Annex A-4**. Note that these Online Channels are subject to scheduled maintenance where orders cannot be made. An announcement will be issued on this regard.

- f. The applicable auto-debit process on the successful purchase may vary from each Online Channel (e.g. real-time or batching).
- g. Online Channels facilitating the Peso Clear option shall inform the investor that: (i) Peso Clear Bondholders will receive the interest and principal payment proceeds in Philippine peso through their nominated settlement account; and (ii) the applicable foreign exchange rate for the particular transaction date shall apply.
- h. Online Channels shall notify the investor of the status of the purchase through the nominated email address of the investor.
- i. On or before the Settlement Date/Issue Date, the Sponsoring GSED shall create an NRoSS Securities Account for each new investor who has successfully purchased the RDB via an Online Channel. For an existing investor, the Sponsoring GSED should use the investor's existing NRoSS Securities Account.
- j. On Settlement Date/Issue Date, the Sponsoring GSED shall transfer the securities balances to the investor's NRoSS Securities Account.
- k. Helpdesk support is made available by the Sponsoring GSED through their customer service hotline, details of which may be viewed from the BTr's website.