

**REPUBLIC OF THE PHILIPPINES
RETAIL ONSHORE DOLLAR BONDS**

FORM OF ACCESSION LETTER

[COMPANY LETTERHEAD]

BY HAND AND BY FACSIMILE

Fax No. []

[Date]

Bureau of the Treasury
Ayuntamiento Building
Intramuros, Manila

For the attention of: Treasurer of the Philippines

Gentlemen:

Republic of the Philippines (the “Republic”) Retail Onshore Dollar Bonds

We hereby confirm our agreement to participate as one of the Dealers in the issue of Retail Onshore Dollar Bonds due 2029 (the “**Issue**” or “**RDBs**”) subject of the Notice of Offering dated 25 September 2023 issued by the Republic, through the Bureau of the Treasury, and further confirm that we have submitted a Bid/Proposal Notice electronically in response to the Notice of Offering. We acknowledge that the Issue shall be governed by and subject to the Applicable Terms (as defined in the Notice of Offering), and hereby expressly accept and agree to be bound by the Applicable Terms.

Very truly yours,
[COMPANY]

Authorized Signatory:
Date: