



Funding the Republic

REPUBLIKA NG PILIPINAS
KAGAWARAN NG PANANALAPI
KAWANIHAN NG INGATANG-YAMAN
(BUREAU OF THE TREASURY)
Intramuros, Manila 1002

Bureau of the Treasury

TERMS OF THE OFFER

Issuer	:	REPUBLIC OF THE PHILIPPINES
Issuance	:	1-year Peso-Denominated Fixed Rate Tokenized Treasury Bonds ("TTBs") due 2024
ISIN/Series Code	:	PH0000057820
Form	:	The TTBs shall be issued in scripless form thru the National Registry of Scripless Securities, and in tokenized format thru the DLT Registry.
Issue Managers	:	Development Bank of the Philippines ("DBP") and Land Bank of the Philippines ("LBP")
Eligible Investors	:	Qualified Institutional Buyers ("QIBs")
Issue Amount	:	Fifteen Billion Pesos (PHP 15,000,000,000.00)
Issue Date/ Settlement Date	:	22 November 2023
Maturity Date	:	22 November 2024
Issue Price	:	At par (or 100%)
Redemption Price	:	At par (or 100%)
Interest Rate	:	6.5000% gross per annum, payable semi-annually

SUMMARY OF AWARD

	Tendered (M)	Accepted (M)
Bids	31,426	15,000

ISO 9001:2015 Quality Management System
Certificate No. SCP000233Q

