

[COMPANY LETTERHEAD]

FORM OF ACCESSION LETTER

BY HAND AND BY FACSIMILE

Fax No. []

[Date]

Bureau of the Treasury
Ayuntamiento Building
Intramuros, Manila

For the attention of: Officer-in-Charge, Bureau of the Treasury

Gentlemen:

Republic of the Philippines (the “Republic”) Retail Treasury Bonds Tranche 30

We hereby confirm our agreement to participate as one of the Dealers in the issue of Retail Treasury Bonds Tranche 30 (the “Issue” or “RTB 30”) subject of the Notice of Offering dated [6 February 2024] issued by the Republic, through the Bureau of the Treasury, and further confirm that we have submitted a Bid/Proposal Notice electronically in response to the Notice of Offering. We acknowledge that the Issue shall be governed by and subject to the Applicable Terms (as defined in the Notice of Offering), and hereby expressly accept and agree to be bound by the Applicable Terms.

Very truly yours,
[COMPANY]

Authorized Signatory:
Date: